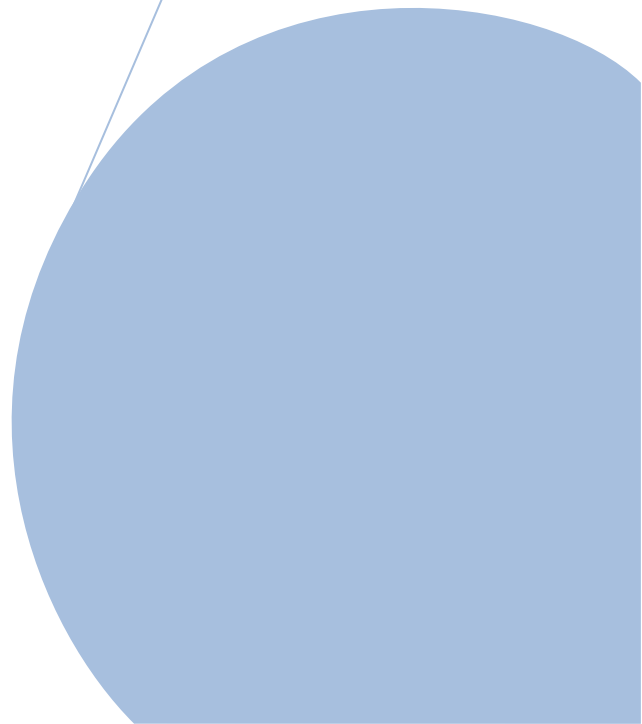


上海汉钟精机股份有限公司  
SHANGHAI HANBELL PRECISE MACHINERY  
CO., LTD.

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发布日期	产品名称	人民币价格(CNY)	美元价格(USD)
• 2022-02-22	单晶硅片P型M10 165μm厚度 (182/247mm)	¥6.50	\$0.905
• 2022-02-22	单晶硅片P型M6 165μm厚度 (166/223mm)	¥5.15	\$0.759
\$0.731	• 2022-02-22	单晶硅片P型158.75/223mm 165μm厚度	¥5.25

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根据本次公开发行可转换公司债券发行方案，扣除发行费用后的募集资金净额全部用于以下投资项目：

序号	项目名称	投资总额（万元）	募集资金投入金额（万元）
1	年产 15GW 高效单晶电池项目	551,163.00	477,000.00
2	年产 3GW 单晶电池制造项目	124,770.00	108,000.00
	<b>合计</b>	<b>790,933.00</b>	<b>696,496.22</b>

注：公司本次公开发行可转换公司债券实际募集资金总额 700,000.00 万元，扣除相关发行费用后的募集资金净额为 696,496.22 万元，与拟募集资金总额的差额部分调整补充流动资金金额。

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